



ECSCA

European Community Shipowners' Associations

Safeguarding labour standards through co-enforcement

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Secretary General**

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ECSCA

European Community Shipowners' Associations

About ECSCA

- Representing 20 national shipowners' associations of the EU countries, the UK and Norway
- Founded in 1965
- Promotes and protects the interests of European shipping
- Brussels Secretariat – 11 employees

The EU controlled shipping fleet in numbers

KG 810 million
deadweight tonnes

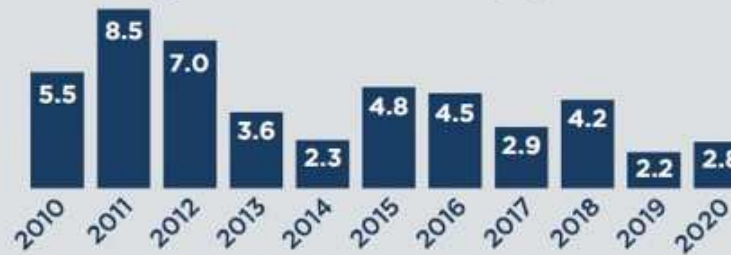
V 550 million
gross tonnes

23,400
vessels



51.7% growth
in EU fleet* 2010-2020
versus 57.6% for the
world fleet

Annual growth in fleet size (%)*



*By gross tonnage.

Direct economic impact



685,000
people employed

- Sea based jobs
- Land based jobs

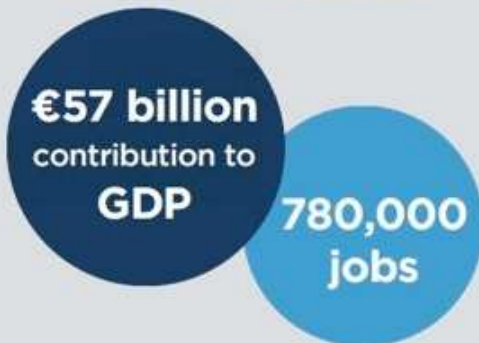


EU average
€63,000

Shipping
€78,000

GDP per worker

Indirect impacts



Induced impacts



Total economic impact



For every **€1 million** of
GDP the shipping industry
creates, another
€1.8 million is supported
elsewhere in the EU economy

Unique features of the shipping industry

- Only international industry with international social partners
- Only international industry with international labour convention (MLC 2006)
- Only international industry with effective enforcement mechanism (Flag state + Port State control)
- Effective and productive cooperation between social partners at global and EU level (crew changes, abandonment, bullying and harassment, BMP piracy, EU funded joint projects on skills, women in shipping, automation and digitalisation etc.)



Sustainability is the key driver

- Shipping industry committed to deliver on:
 - Environmental sustainability – decarbonisation, lowering other emissions to air and water
 - Economic sustainability – last decade(s) strong competition from Asia (China) – center of shipping activities moving to Asia
 - Social sustainability – effective enforcement of MLC 2006, improving on other labour and working conditions, contributing to maritime jobs and skills' training, growth and competitiveness
- Key condition: international level playing field



International level playing field

- Campaigning for ratification of international conventions (Hong Kong on ship recycling, HNS on hazardous and noxious substances)
 - Effective Flag State control
 - Risk based Port State Control
 - At EU level: Social partner agreements implementing international conventions into EU regulation



How to improve further?

- What is the problem to be solved?
- Reliable and up to date data base/statistics
- Dialogue regulator – social partners
- Shared analysis on topics to improve
- Impact assessment on any possible measure
- Implementation, monitoring, feedback



Thank you!

Martin Dorsman

